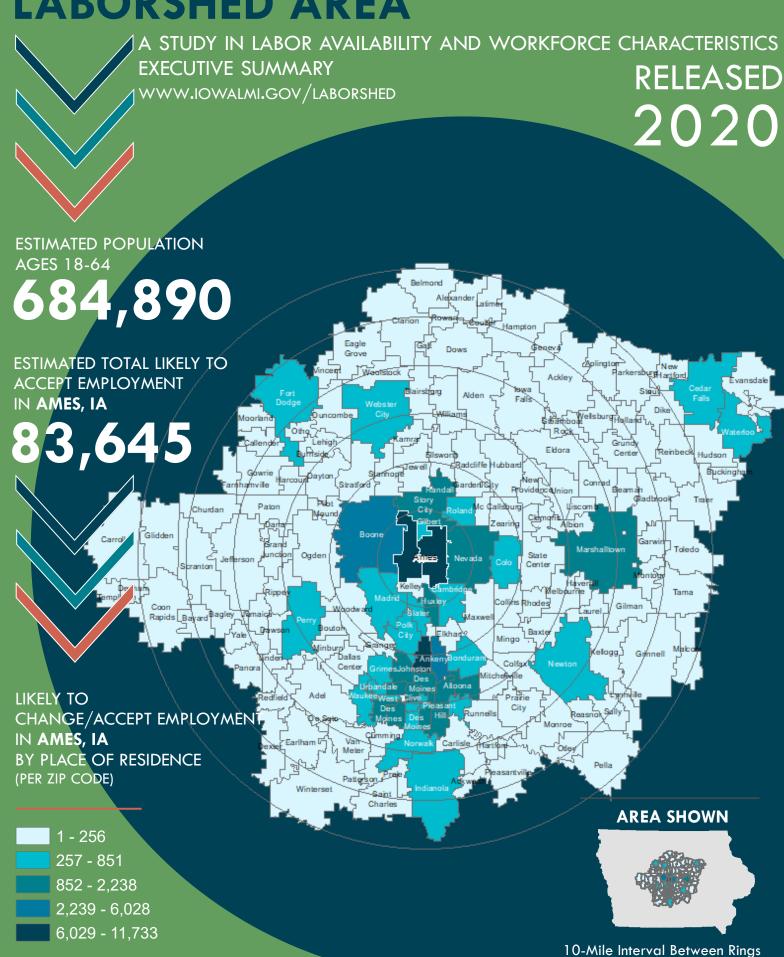
AMES, IOWA

LABORSHED AREA



A Laborshed area is defined by its commuting pattern and illustrates which communities contribute to an employment center's workforce and at what level. To determine the boundaries of a Laborshed area, local employers supply the residential ZIP codes of each of their employees. The data in this publication reflects characteristics specific to the workforce in the Ames Laborshed

The employed are currently commuting an average of-

Education, 18.5% (102,251)

area.



AMES LABORSHED ANALYSIS

EMPLOYMENT STATUS (ESTIMATED TOTAL)*

Employed (552,706) 80.7% *Unemployed 9.2% (63,010) **Homemakers** 3.4% (23,286)

Retired 6.7% (45,888)

*Employment status is self-identified by the survey respondent. The unemployment percentage above does not reflect the unemployment rate published by the U.S. Bureau of Labor Statistics, which applies a stricter definition.

Unemployed -



BREAKOUT OF THE EMPLOYED BY INDUSTRY (ESTIMATED TOTAL)

| Likely to Accept Employment 72.7% |
|---|
| Retired - Likely to Accept Employment 30.0% |
| TOP CURRENT BENEFITS OF TH |

| | | | T | OP CURRENT BENEFITS OF THE FULL-TIME EMPLOYED | | | |
|----------------------------------|---|--|--|--|-------------------------------|-----------------------------|--|
| Personal Services, 3.2% (17,687) | | | \$ | Health/Medical 92.1% | | | |
| | ⁴ Agriculture, 2.6% (14,370) | | .o% (14,3/0) creation, 1.3% (7,185) | 4Agriculture, 2.6% (14,370) Entertainment & Recreation, 1.3% (7,185) | | | Dental Coverage 85.5 % |
| | | | | | | \$ | Pension/ Retirement/401K 84.2% |
| | | (7,185) | | | | 7 | Life Insurance 79.2 % |
| | | | | | | Paid Holidays 78.9 % | |
| | | ո, 1.3% | | | .6% (14,370) screation, 1.3% | | Disability 78.1% |
| | | ⁴ Agriculture, 2.6% (1 rtainment & Recreatio | | | | 0 | Vision Coverage 76.8 % |
| | | | ulture, 2 ent & Re | | Ä | Paid Vacation 60.7 % | |
| | | | Agrica | | Paid Sick Leave 55.4 % | | |
| | | Ente | | Flex Spending Accounts 48.8% | | | |

Wholesale & Retail Trade, 13.1% (72,404) Healthcare & Social Services, 12.2% (67,430) (53,612) (50,849)(47,533)Professional Services, 9.7% Finance, 9.2% ²Government, 8.6%

¹Finance, Insurance, & Real Estate

³Transportation, Communications, & Utilities

 3 Transportation, 5.8% $(32,\!057)$ 7.6% Manufacturing,

(45,322)

Construction, 8.2%

(42,006)

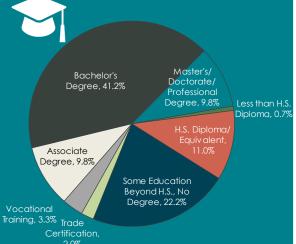
²Public Administration, Government ⁴Agriculture, Forestry, & Mining

EMPLOYED: LIKELY TO CHANGE

- An estimated 71,963 employed individuals are likely to change their current employment situation for an opportunity in Ames
- Current occupational categories:

| Professional, Paraprofessional, Technical | 38./% |
|--|-------|
| Clerical | 16.0% |
| Managerial | 15.3% |
| Service | 12.7% |
| Production, Construction, Material Moving | 11.3% |
| Sales | 6.0% |
| Agricultural | 0.0% |
| | |

- ullet Current median wages: \$
 - \$15.00/hour and \$75,000/year
 - \$19.00/hour attracts 66%
 - \$20.00/hour attracts 75%
- 88.3% have an education beyond HS



- 38.6% are actively seeking employment
- Most frequently identified job search resources:



· Top sites:

Top newspapers:



NEWS
*Insufficient survey data to report

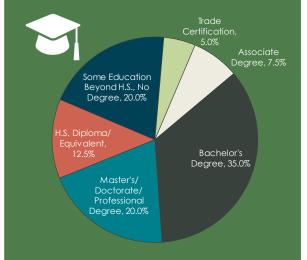
- Commute:
 - Currently commuting an average of 11 miles/17 minutes (one-way) to work
 - Willing to commute an average of 25 miles/34 minutes (one-way) to work

UNEMPLOYED: LIKELY TO ACCEPT

- An estimated 1,118 unemployed individuals are likely to accept employment in Ames
- Former occupational categories:

| Professional, Paraprofessional, Technical | 45.5% |
|---|-------|
| Managerial | 18.2% |
| Sales | 18.2% |
| Production, Construction, Material Moving | 12.1% |
| Clerical | 3.0% |
| Service | 3.0% |
| Agricultural | 0.0% |

- Median wages: \$
 - \$14.50/hour lowest willing to accept
 - \$16.41/hour attracts 66%
 - \$18.50/hour attracts 75%
- 87.5% have an education beyond HS



- 80.0% are actively seeking employment
- Most frequently identified job search resources:



• Top sites:

indeed.com linkedin.com careerbuilder.com Top newspapers:

NEWS
*Insufficient survey data to report

• Commute:

Willing to commute an average of 25 miles/34 minutes (one-way) to work



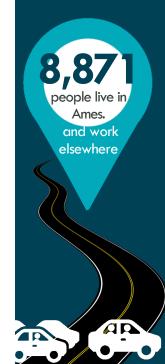
The Laborshed survey collects information regarding the **out commute** for an employment center.

The out commute for Ames is estimated at 20.8 percent—approximately 8,871 people living in Ames work in other communities.

Most of those who are out commuting are working in Ankeny, Boone, Johnston, & Ogden.

Over two-fifths (40.6%) of out commuters are likely to change employment (approximately 3,602 people).

50.0% earn an annual salary—median salary is \$96,500 / year. 43.8% earn an hourly wage—median wage is \$20.47/ hour.



EDUCATION OF AVAILABLE LABOR BY INDUSTRY OF CURRENT OR FORMER EMPLOYMENT

Data on this page is specific to only those survey respondents that reported they are likely to change or accept employment.

| Industry | Education Beyond HS | Some Education Beyond HS, No Degree Obtained | Trade Certification/ Vocational Training | Associate Degree | Bachelor's Degree or Above |
|--|------------------------|--|---|---------------------|-------------------------------|
| Agriculture, Forestry, & Mining | ** | ** | ** | ** | ** |
| Construction | 75.0% | 25.0% | 16.7% | 0.0% | 33.3% |
| Education | 94.1% | 8.8% | 0.0% | 2.9% | 82.4% |
| Entertainment & Recreation | ** | ** | ** | ** | ** |
| Finance, Insurance, & Real Estate | 100% | 21.4% | 0.0% | 21.4% | 57.2% |
| Government & Public Administration | 91.7% | 25.0% | 0.0% | 0.0% | 66.7% |
| Healthcare & Social Services | 100% | 21.4% | 7.1% | 28.6% | 42.9% |
| Manufacturing | 83.3% | 22.2% | 11.1% | 5.6% | 44.4% |
| Personal Services | ** | ** | ** | ** | ** |
| Professional Services | 88.9% | 16.7% | 5.6% | 11.0% | 55.6% |
| Transportation, Communication, & Utilities | 90.9% | 31.8% | 0.0% | 13.6% | 45.5% |
| Wholesale & Retail Trade | 84.6% | 30.8% | 7.7% | 10.3% | 35.8% |

Top percentages among industries per education level are highlighted in the table.



Government & Public Administration

Healthcare & Social Services

Manufacturing
Personal Services

Professional Services

\$16.00

**

\$15.00

**

\$20.00

\$18.75

\$13.00

WAGES OF AVAILABLE LABOR BY INDUSTRY OF CURRENT OR FORMER EMPLOYMENT

\$60,000 \$59,000 \$90,000 \$63,500 \$77,000 \$54,500

Note: A wide variety of occupations are included within these industry categories. Industry classification is based upon the respondent's reported current or former employer. Two respondents that work for a manufacturer will be classified within the manufacturing industry even if, for example, one respondent is a custodian and the other is an accountant.

UNDEREMPLOYMENT

Transportation, Communication, & Utilities

Wholesale & Retail Trade

The underemployed are working fewer than 35 hours per week but desire more hours (**inadequate hours**); in positions that do not meet their skill or education level, or have worked for higher wages at previous employment (**mismatch of skills**); or are earning wages equal to or less than the national poverty level and work 35 or more hours per week (**low income**).

| | Percent Surveyed | Estimated Total | Percent Surveyed | Estimated Total |
|------------------|---------------------|--------------------|--|--------------------|
| Inadequate Hours | 2.5% | 1,799 | Mismatch of Skills 5.8% | 4,174 |
| \$ Low Income | 0.2% | 144 | \(\sum_{\text{total}} + \text{Total} \) | 5,541 |

†Individuals may be underemployed for more than one reason but are counted only once for total estimated underemployment.

Note: To be counted as underemployed in any category an individual must be currently employed and likely to change their current employment situation.





^{**}Insufficient survey data/refused. A lack of data for a particular industry is not necessarily indicative that there were no (or few) individuals surveyed within that industry. Rather, it may be that there simply were no respondents within that industry that also reported that they are likely to change or accept employment.